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2007 World Broiler Meat Export Forecast

Broiler meat exports by major traders are forecast to increase in 2007. World exports are expected to reach a total of 6.7 million tons, an expected increase of 4 percent. Major exporters are expected to have steady sales or increased shipments without any significant shifts in market shares in 2007.

The U.S. market share in broiler meat exports is expected to increase to 37 percent. European Union share is expected to remain constant at 10 percent. Even though European Union exports have been declining over the last couple of years, mainly due to bans on French exports because of AI outbreaks, it is expected to recover in 2007.

Brazil's world share of exports is expected to drop by one point to 38 percent. Brazil, which has shown annual increases in broiler meat exports over the last six years, is forecast to show a decrease in 2006 exports due mostly to weakening demand in a few of its major export markets. This is a result of economic factors within the country and AI concerns in importing countries. These AI concerns have led consumers to substitute other protein sources for poultry meat. These circumstances have led to an over supply issue in Brazil. With AI concerns expected to decline and as Brazil focuses on using more aggressive marketing strategies on its larger poultry importers, broiler meat exports are expected to rise 2 percent in 2007 to a total of nearly 2.6 million tons.

2007 World Broiler Meat Import Forecast

World broiler meat imports are forecast to go up 3 percent in 2007 to over 5.3 million tons.

Russian broiler meat imports are forecast to decline by over 7 percent to nearly 1.2 million tons. The decrease is mainly due to Russia's broiler production showing another record increase over the previous year. The United States and Brazil are the main broiler meat suppliers to Russia with the U.S. providing about 60 percent of Russia's needs and Brazil covering most of the remaining 40 percent. Imports by Japan are forecast to drop in 2007 due to more stable production and higher stocks. Chinese imports are forecast to increase in 2007 and are expected to reach levels similar to those in 2004 when AI concerns were not a trade issue. Mexican broiler meat imports are forecast to grow 6 percent in 2007 even though domestic production has increased. Broiler meat imports in the European Union are expected to increase 15 percent in 2006 and forecast to go up almost 8 percent in 2007 to about 645,000 tons.

2007 World Turkey Meat Forecast

Turkey meat imports by selected countries are forecast to increase to a total of 645,000 tons in 2007. Mexico and the European Union are both forecast to increase turkey meat imports by 5 percent in 2007.

Turkey meat exports by major traders are expected to decline 10 percent in 2006 due to AI-concerns and AI related trade bans. Turkey meat exports by major traders for 2007 are forecast to increase 5 percent. U.S. turkey meat exports are forecast to increase 8 percent to 261,000 tons.

Per Capita Consumption of Poultry

Kilograms Per Person

Broiler Meat	2002	2003	2004	2005	2006(p)	2007(f)
Argentina	16.1	18.6	21.6	24.0	28.2	29.4
Brazil	32.6	31.5	32.5	35.5	36.0	37.5
Canada	29.0	29.0	29.6	29.4	29.8	29.8
China	7.4	7.7	7.6	7.7	7.9	8.0
EU	16.3	16.1	16.0	16.4	16.2	16.3
Hong Kong	33.3	31.1	37.6	38.8	38.8	38.5
India	1.4	1.4	1.5	1.8	1.8	2.0
Indonesia	2.7	3.1	2.6	2.7	2.8	2.9
Japan	14.4	14.5	13.5	14.8	15.0	15.0
South Korea	11.0	10.7	9.6	12.2	12.9	13.3
Kuwait	41.7	49.5	63.3	42.8	43.0	41.9
Malaysia	36.4	37.7	37.2	38.5	38.3	38.0
Mexico	23.7	25.3	25.8	27.0	28.0	29.0
Philippines	7.7	7.7	7.8	7.7	7.5	7.5
Romania	10.1	11.8	14.1	16.5	15.3	15.6
Russian Fed.	11.7	11.6	11.6	14.9	16.3	16.9
Saudi Arabia	33.3	35.9	34.5	38.3	36.0	36.9
South Africa	18.7	20.9	21.5	22.8	24.0	24.4
Taiwan	28.1	27.8	28.5	29.3	29.5	29.5
Thailand	13.5	12.1	10.2	12.3	12.1	12.6
Ukraine	3.3	4.5	10.1	9.1	9.7	11.8
United Arab	51.9	59.2	70.5	71.0	60.3	66.2
U.S.	42.7	43.2	44.6	45.4	46.3	45.2
Venezuela	13.2	12.4	13.6	17.7	19.0	21.3
Turkey Meat	2002	2003	2004	2005	2006(p)	2007(f)
Brazil	0.5	0.5	0.6	0.6	0.7	0.8
Canada	4.5	4.3	4.3	4.4	4.4	4.4
EU	4.1	4.1	4.2	4.0	3.9	3.8
Mexico	1.5	1.7	1.5	1.9	1.9	2.0
Russian Fed.	1.2	0.9	0.8	0.9	0.8	0.8
South Africa	0.4	0.7	0.7	0.7	0.8	0.8
U.S.	8.1	7.9	7.8	7.6	7.6	7.6

Summary of Major Traders and U.S. Trade of Broiler and Turkey Meat

(1,000 Metric Tons Ready to Cook Equivalent)

	2002	2003	2004	2005	2006(p)	2007(f)	% Change 06 to 07
Production	59,173	59,218	60,845	63,943	64,921	66,044	1.7%
Consumption	57,634	57,664	58,923	62,050	63,598	64,460	1.4%
Imports	4,861	5,025	4,768	5,517	5,627	5,796	3.0%
Exports	6,313	6,586	6,615	7,423	7,041	7,338	4.2%
U.S. Exports	2,379	2,451	2,371	2,619	2,696	2,769	2.7%
U.S. Mkt Share	38%	37%	36%	35%	38%	38%	-1%

Source: USDA/FAS

INSPECTED EGG PRODUCTS-**U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending November 4, 2006		Year-To-Date		
TYPE	2006	2005 1/	2006 2/	2005
Liquid	304	400	10,277	15,505
Frozen	0	0	172	59
Dried	0	40	580	727
Total	304	440	11,029	16,291

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending November 4, 2006		Year-To-Date		
TYPE	2006	2005 1/	2006 2/	2005
Liquid	321	67	3,874	6,131
Frozen	3	0	894	586
Dried	0	0	66	371
Total	324	67	4,834	7,088

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending November 4, 2006		Year-To-Date		
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	0	150	174
Extra Large	1,200	2,870	77,601	186,184
Large	4,780	4,625	151,254	323,795
Medium	1,260	1,710	75,912	105,221
Ungraded	7,200	15,396	209,858	197,386
Misc	0	850	6,975	9,753
Total	14,440	25,451	521,750	822,513

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN WITH SKIN ADDED

		November 09, 2006	
		--- PRICES ---	---- VOLUME ----
FAT			
CONTENT	FROZEN	FRESH	TOTAL EXPORT
15% OR LESS			
RANGE	-	17.00	15,000 -
WTD AVERAGE		17.00	
15-20%			
RANGE	17.00-20.00	10.00-17.00	1,724,000 826,400
WTD AVERAGE	17.59	13.13	
20% OR MORE			
RANGE	-	-	- -
WTD AVERAGE			

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 04-Nov-06 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	975	1,562	2,537
Last Week	991	1,604	2,595
Same week yr ago	1,233	1,470	2,703
To-date/2006	47,785	65,582	113,367
To-date/2005	63,539	62,565	126,104

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	110	0	110
Last Week	156	5	161
Same week yr ago	331	0	331
To-date/2006	6,626	43	6,669
To-date/2005	11,558	60	11,618

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,085	1,562	2,647
Last Week	1,147	1,609	2,756
Same week yr ago	1,564	1,470	3,034
To-date/2006	54,411	65,625	120,036
To-date/2005	75,097	62,625	137,722

Source: USDA/AMS Poultry Programs, Market News Branch

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN WITH SKIN ADDED

		November 09, 2006	
		--- PRICES ---	---- VOLUME ----
FAT			
CONTENT	FROZEN	FRESH	TOTAL EXPORT
15% OR LESS			
RANGE	16.00	16.00-17.00	416,000 54,000
WTD AVERAGE	16.00	16.56	
15-20%			
RANGE	15.50-21.00	12.00-16.00	1,774,000 854,000
WTD AVERAGE	18.19	13.78	
20% OR MORE			
RANGE	-	13.00-14.00	160,000 -
WTD AVERAGE		13.50	

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 NOVEMBER 2006.

The market tone on tom breast meat was mostly steady, destrapped tenderloins steady to instances weak, wing meat with skin steady to barely steady, breast trim and scapula barely steady to weak. Demand on tom breast meat moderate to good, destrapped tenderloins light with some preferring breast meat due to the price relationship, light on the balance of items. Offerings of tom breast meat light to instances fully adequate, mostly adequate; destrapped tenderloins adequate to instances burdensome, wing meat with skin adequate to fully adequate, balance of white meat adequate to ample. The market tone in institutional breasts was mostly steady for a generally moderate to good demand. Offerings mixed. The market tone on 4-8 lb. breasts was at least steady with some of the support coming from the increased feature activity on rotisserie breasts over last year. Demand light to moderate. Offerings spotty. Trading was moderate on fresh tom breast meat, balance slow.

*Please note:
No Export Trading Reported on Friday, November 10, 2006 -
Due to Veteran's Day Holiday*

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
THURSDAY, NOVEMBER 09, 2006	RANGE	CODE 1/	PRICE	(000)	PRICE	VOLUME
DRUMSTICKS, TOMS	38.00		38.00	40	40.38	424
WINGS FULL-CUT - TOMS		W	30.50	208	30.20	520
WINGS, V-TYPE, TOM		T	47.50	208	47.00	312
TAILS	24.50		24.50	208	24.50	208
MECHANICALLY SEPARATED 2/		W	17.00	40	17.00	40
THIGH MEAT - FROZEN	95.00		95.00	80	95.91	264

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, NOVEMBER 08, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	39.00-45.00		42.39	184
WINGS FULL-CUT - TOMS	30.50		30.50	208
WINGS, V-TYPE, TOM		T	47.50	208
TAILS				
MECHANICALLY SEPARATED 2/	17.00		17.00	40
THIGH MEAT - FROZEN	95.00-98.00		96.30	184

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, NOVEMBER 07, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	39.00		39.00	200
WINGS FULL-CUT - TOMS		M	30.00	312
WINGS, V-TYPE, TOM	47.00-48.00		47.50	208
TAILS				
MECHANICALLY SEPARATED 4/		R	18.50	80
THIGH MEAT - FROZEN		F	96.00	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, NOVEMBER 06, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	39.00	40
WINGS FULL-CUT - TOMS	30.00		30.00	312
WINGS, V-TYPE, TOM	46.00		46.00	104
TAILS				
MECHANICALLY SEPARATED 2/		R	18.50	80
THIGH MEAT - FROZEN		F	96.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Product contains 15-20% fat with skin added.